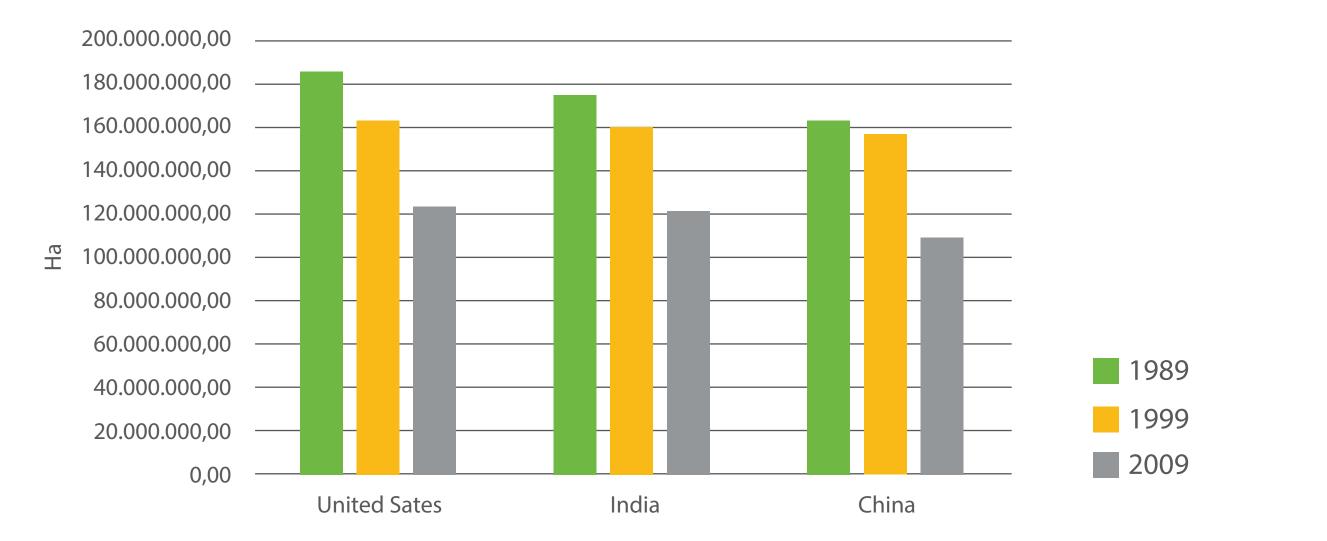
20 REASONS TO INVEST IN BRAZIL





DESCLINING SUPPLY OF ARABLE LAND FROM TOP 3 AGRICULTURAL PRODUCERS

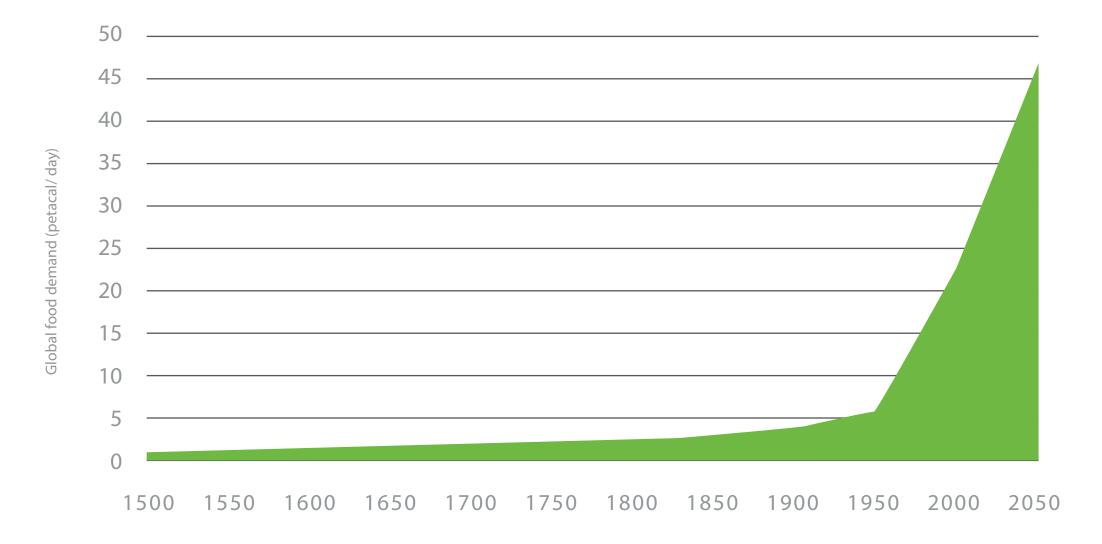


Source: World Bank & UN



The foof & Agriculture Organisation (FAO) of the United Nations has calculated that the global food production will have to increase bt 70% in order to continue meeting de growing demand.

The challenge to produce enough food will be greater over the next 50 years than in all human history.





LEADERSHIP

Brazil exports more soybeans than USA

Annual volumes, calculated in million tonnes.

40,9 37,0 37,5 33,8 30,5 28,7 2011 2012 2013 USA Brazil

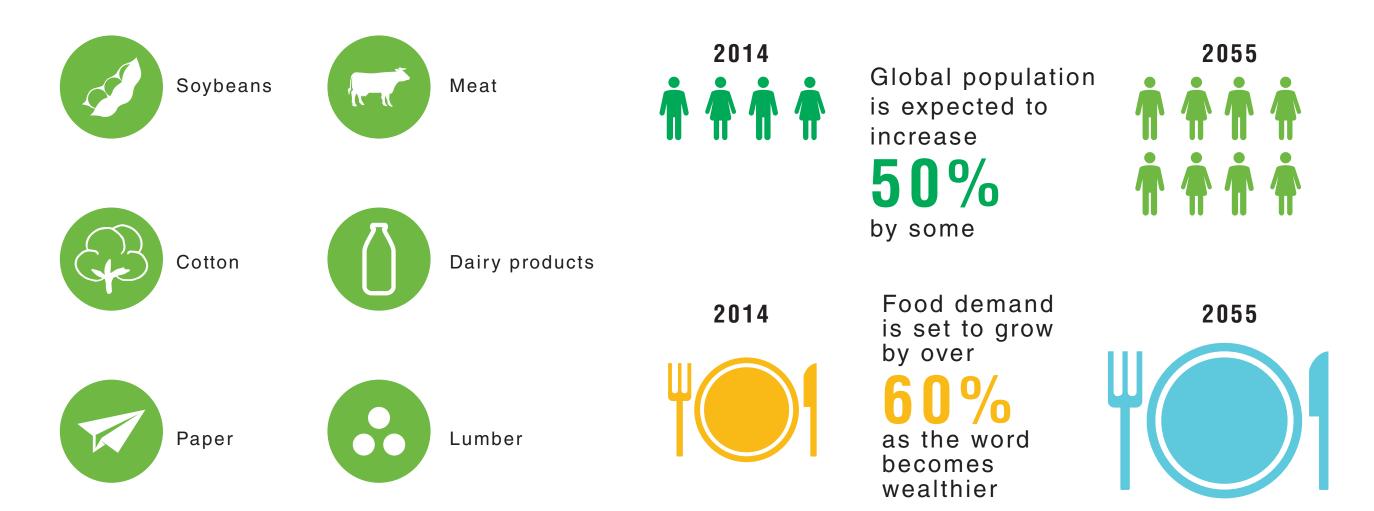


Soy in the paranaguá port



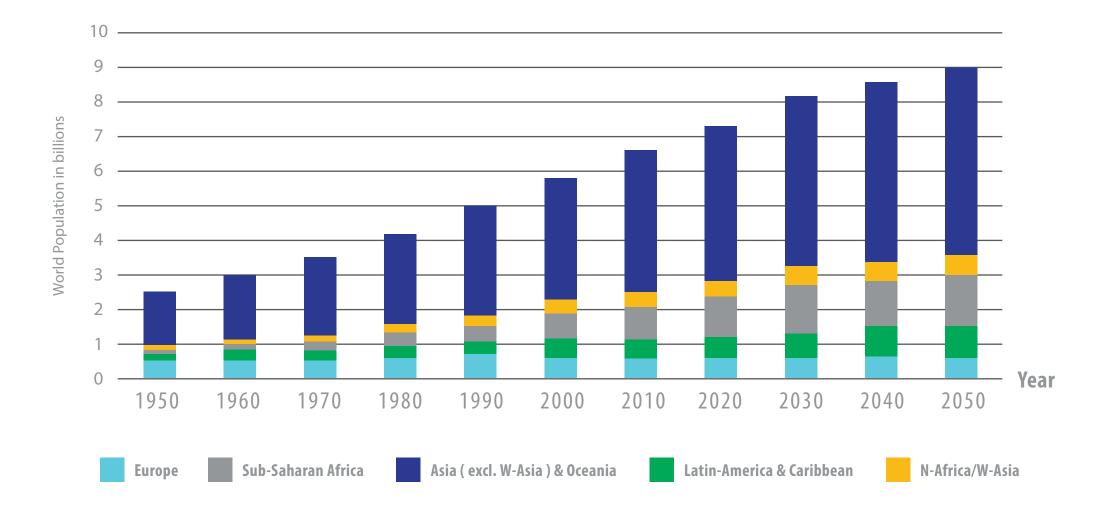
FARMLAND

Investing in farmland means investing in rural land along whit specific crop livestock assets:





WORLD POPULATION GROWTH





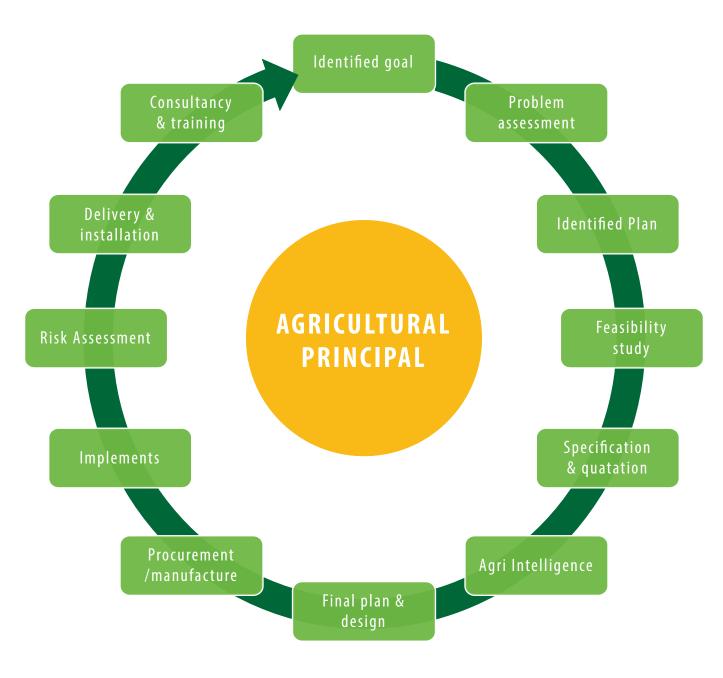
OPERATION SCHEDULE



FARM OPERATION

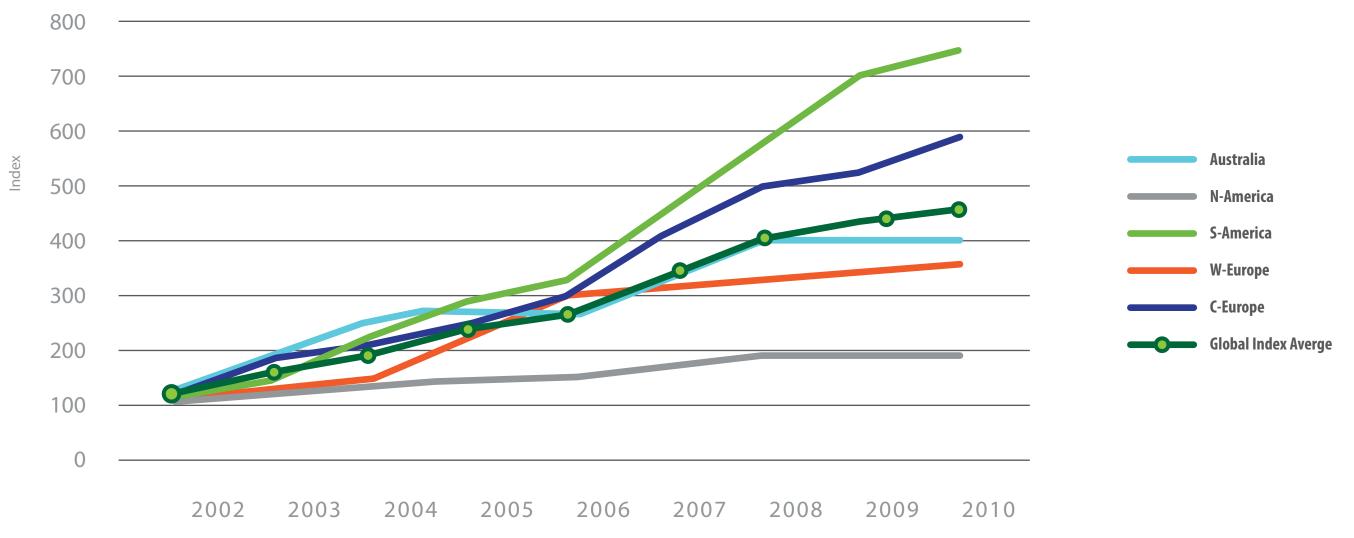


TURN-KEY MANAGEMENT DEVELOPMENT PROJECTS



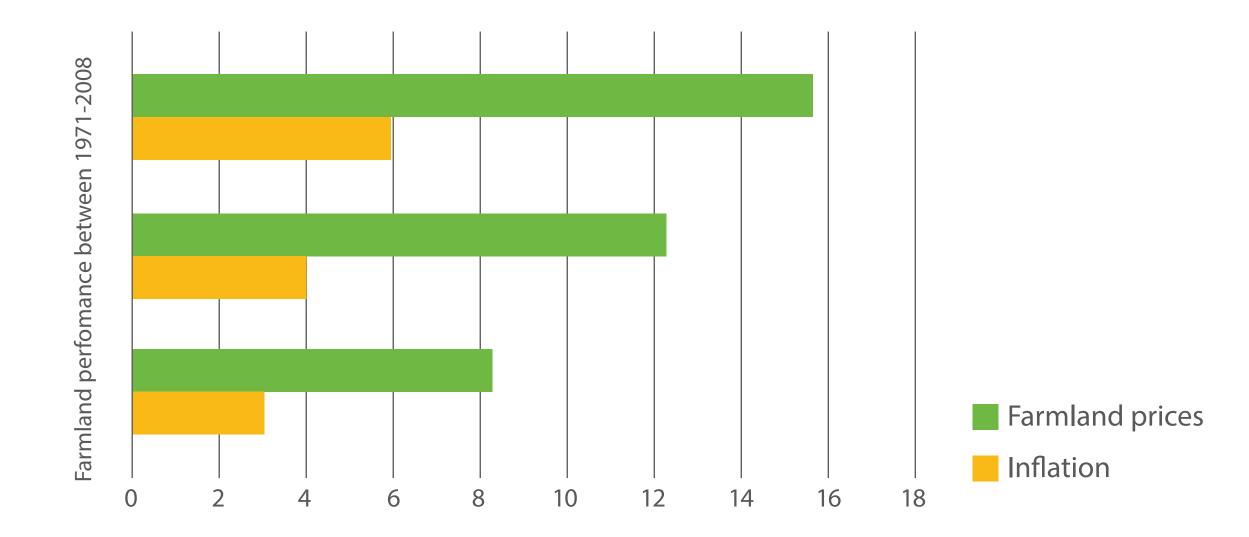


THE RISE IN VALUE OF GLOBAL FARMLAND





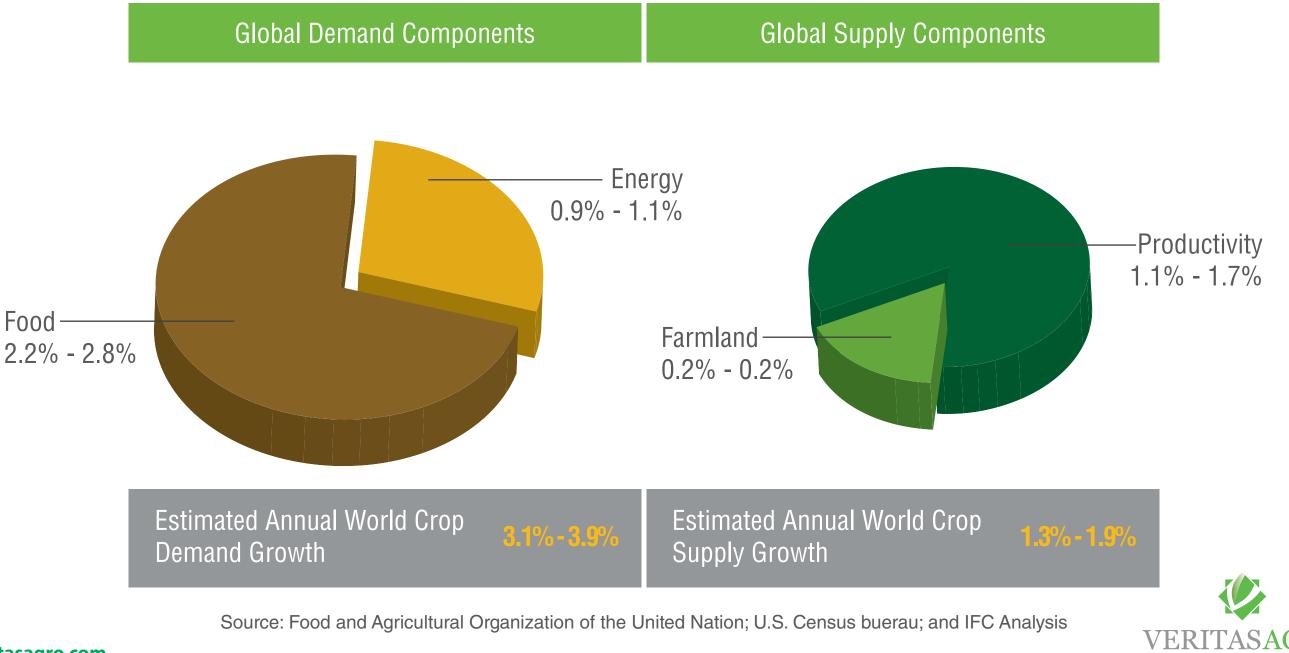
FARMLAND IS A NATURAL HEDGE AGAINST INFLATIOM



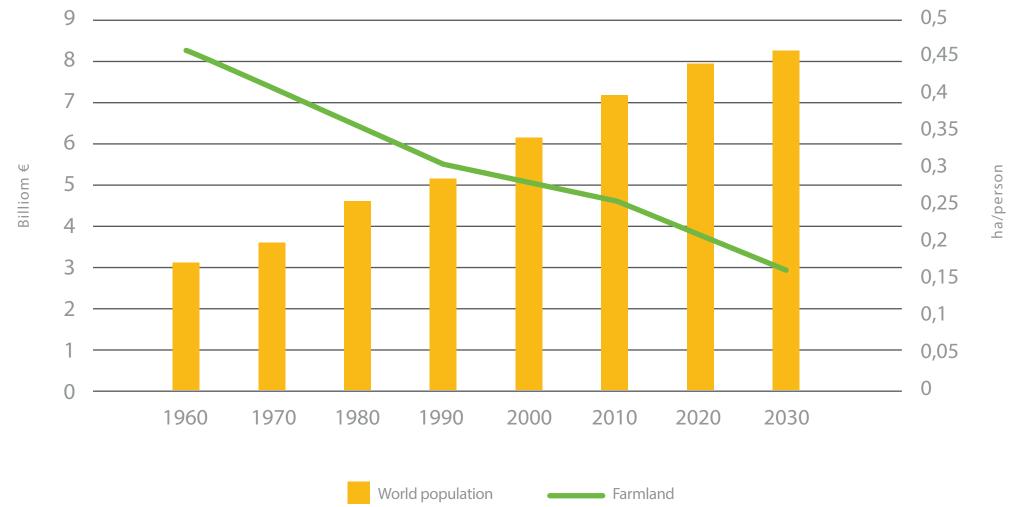
Source: Black Sea Agriculture



GLOBAL DEMAND IS GROWING FASTER THAN SUPPLY

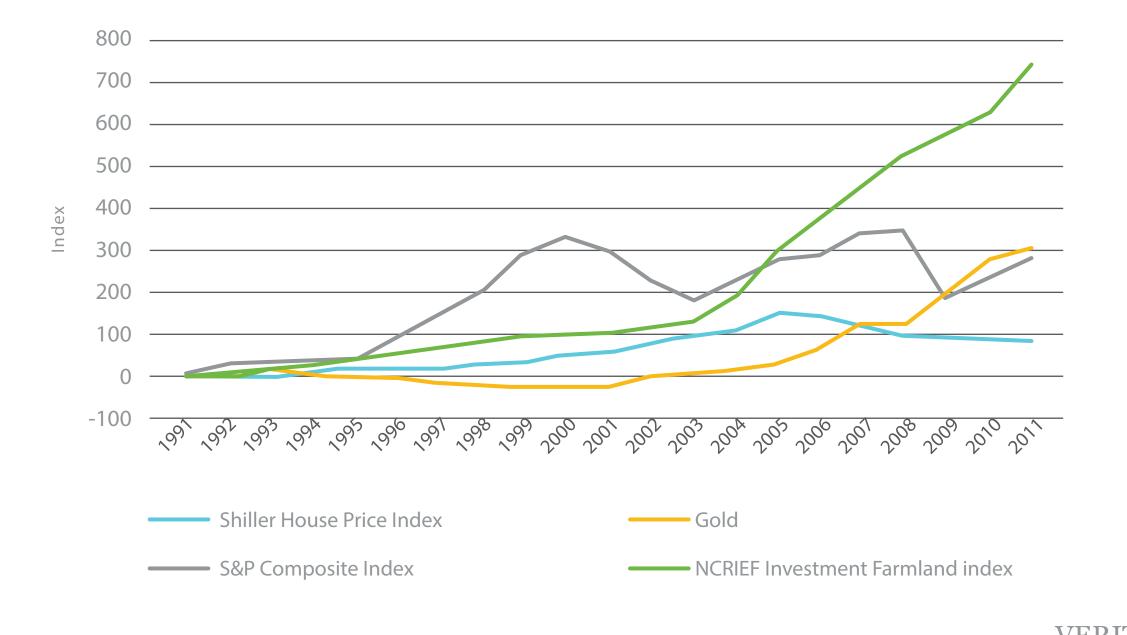


WORLD POPULATION AND FARMLAND 1960-2020



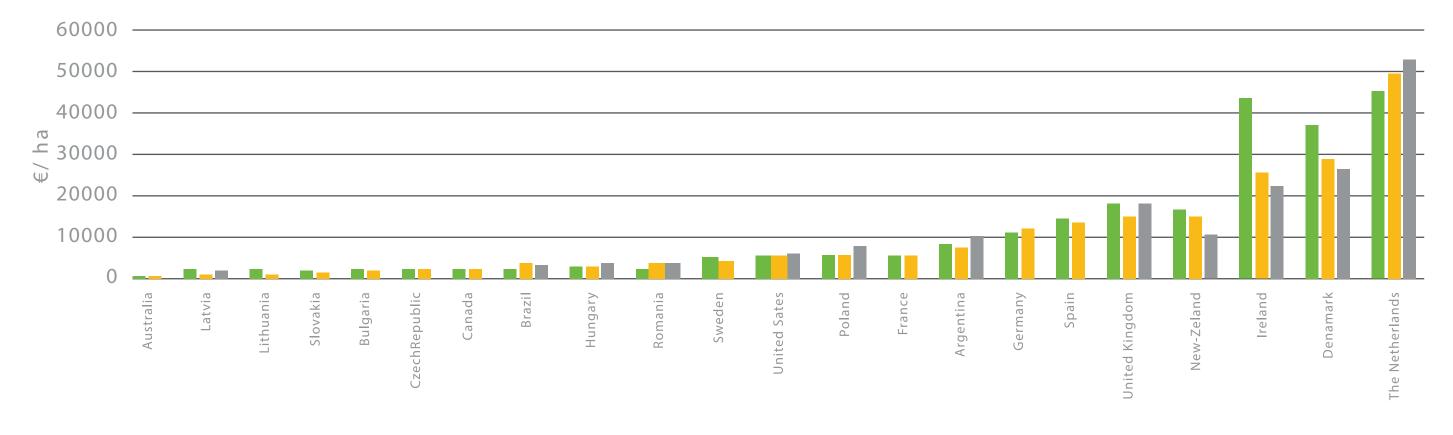


FARMLAND VS "TOP 3 BIG INVESTMENTS"





FARMLAND PRICES IN THE WORLD | 2008-2010



2008 **2**009 **2**010



INVESTMENT AT GLANCE



SPECIALIZED CONSULTANCY

Veritas Agro offers a complete consultancy service to you, from the choice of a suitable land for agricultural activities to the selection of the commodity with the best profitability.



LEGAL SECURITY

We offer legal and environmental consultancy for your safety in the buying process.



THE BEST LAND PRICES

Brazilian farmlands have the highest value an the best market price because of its abundance of natural and technological resources for agricultural production.



THE BEST FARMLANDS

We sell, exclusively, brazilian lands, which are the most beneficial, valued and profitable in the buy-to-lease model in the world.

REFORESTRY

We are your partners in reforestation, which is the most profitable long-term investment.

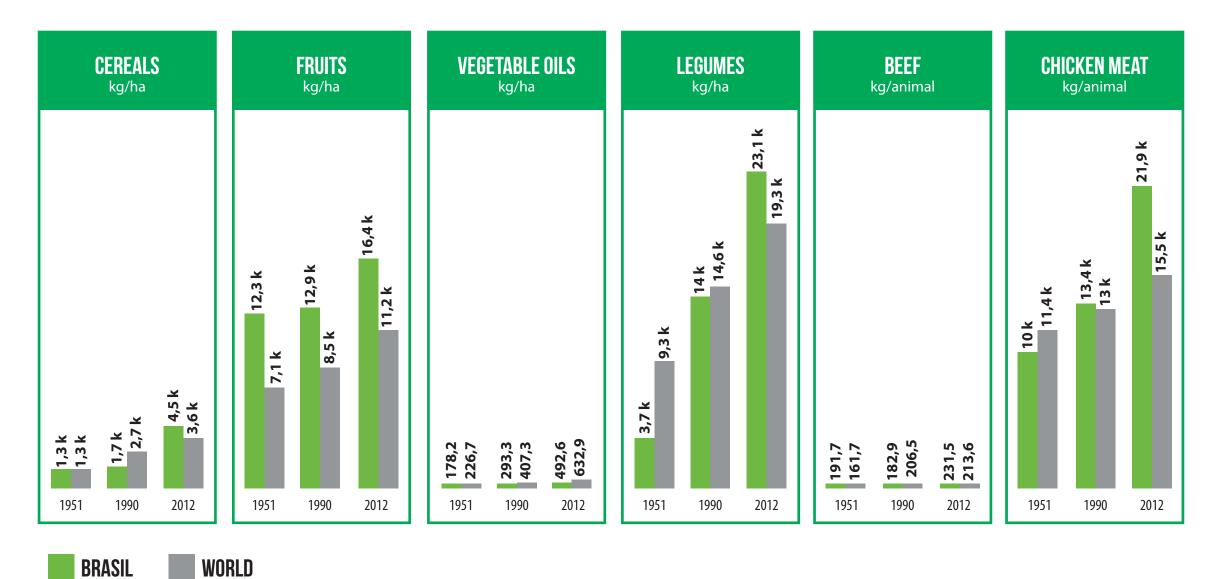


THE LARGEST ROI

Brazil is one of the nations prepared to supply the food shortages, gaining profits and a great return on investment (ROI) for the farmers in the process.



EXPANSION OF PRODUCTION CAPACITY IN BRAZIL AND IN THE WORLD





FRAGMENTED LANDOWNERSHIP



Brazil has an enormous stock of best farmlands for sale at its disposal, the major obstacle to invest in other countries are small plots, approximately 75 percent of land offers in UE consists of plots which are smaller than 25 hectares and in North America, Australia and New Zealand normally is below 300 to 350 hectares and purchasing small plots requires lots of efforts, an indescribable challenge faced by buyers and several separate transactions to conclude the legalization process.

Invest in Brazil has unbeatable advantages, over than 50 percent of Brazilian plots are larger than 1000 hectares, it reduces notary act expenses, property fees and the cost of deed registration is much cheaper in Brazil. Investors will gain production scale with compact plots larger than 1000 hectares, higher rentability and liquidity for selling.



INVESTMENT PROCESS

REGION SELECTION	INDEXING INVESTMENT OPPORTUNITIES	PERFORMING Purchase	OPERATIONAL IMPLEMENTATION	PORFOLIO MANAGEMENT	EXIT
 Soil quality 	l • Local network	• Due diligence	ا ۱ ۱ • Proposal final/ optional	 Supervision of 	• Contract exit
Son quanty		I buc unigence	operational scenario	portfolio	planning
 Weather conditions 	• Local purchasing &	 Feasibility study 			
	consolidating land	- 	Cheice farm	 Strategic advice 	 Supervision sales
• Water	agent tearms	 Negotiations 	operator/farm		l process
Infractoristica stars as	(allosting and	Cuparvision invidical	manage/track record	 Financial reporting 	 Approximation of a source
 Infrastructure storage and distribution 	Collecting and analysing approxiation	Supervision juridical	• formalize contract	 Independent 	Appoint land agents if required
	analysing appreciation & aggregation	l reute	with farm operator	valuations	I II lequileu
 Availability lands to 	possibilities	• Purchase		valuations	Negotiations
be consolidated			Agrinvestment strategy	 Quartely report 	
	environmental	Notery act		owner/investor	Supervision juridical
 Selection Contrast 	consultancy				route
farmers		1			
	· 1	I			Manage exit process



INVESTMENT DILLIGENCE HIGHLIGHTS

CHOICE OF COMMODITY PERMANENT RESIDENT VISA Our investors receive the Brazilian Our consultancy guides you to choose the Permanent Visa through investment plan. best commodity. LIQUIDITY **ENVIRONMENTAL LEGISLATION** We offer advice to your land be in With our real estate guidance, you will accordance with the environmental laws. invest in the right place. **RETURN ON INVESTMENT RIGHT DIRECTION** We gie you a customized project of the Investing in agribusiness sector generates your highest ROI and uncomparable profitability. land following your profile.

LAND

DEVELOPERS

REASONS TO INVEST IN BRAZILIAN FARMLANDS



Many investor have doubts about which investment brings a higher liquidity. In the real estate business, there is a big dilemma on the most advantageous for the investor and in the upcomming decades the demand for arable land will increase metereocally.

In Brazil, the average price of one hectare of rural land has more than tripled in ten years, driven by the increase in the quotes of soybean/corn on the international market, and far exceeded inflation. Moreover, in five years between 2008 and 2012, the land was valued at a faster pace than the dollar, investments in fixed income, equities and even gold.







Stability with more rentability





COMPARISON OF RURAL AND URBAN ASSETS



Brazil has a vast amount of fresh water, wich represents about 12% of the word's surface water resources. Besides that, about 90% of the Brazilian territory receives abundant rainfall during the year, wich favors the formation of an extensive and dense network of rivers and increases agricultural production.

From this, is possible to realize that Brazilian farmlands are the best investment in agribusiness. You can be sure that Brazil has the most productive and profitable ground on the planet.





VERITASAGRO

LAND DEVELOPERS

WELCOME TO BRAZIL